



Market Announcement

17 November 2020

Metal Hawk Limited (ASX: MHK) – Admission and Commencement of Official Quotation

Description

Metal Hawk Limited ('MHK') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 17 November 2020.

Official quotation of MHK's ordinary fully paid shares will commence at 12:00 AEDT on Thursday, 19 November 2020.

MHK raised \$5,500,000 pursuant to the offer under its prospectus dated 29 September 2020 ('Prospectus') by the issue of 27,500,000 shares at an issue price of \$0.20 per shares

Quotation information

Quoted Securities:	36,060,000 fully paid ordinary shares/units
ASX Code:	MHK
Time:	12:00 AEDT
Date:	Thursday, 19 November 2020
ASX Trade Abbreviation:	METALHAWK
ISIN:	AU0000109613
Home Branch:	Perth
Registered Office:	Metal Hawk Limited Address: 18 Kings Park Road, WEST PERTH WA 6005 Phone: +61 8 9226 0110 Email: admin@metalthawk.com.au
Company Secretary:	Chris Marshall
Share Registry:	Automic Pty Ltd Address: Level 2, 267 St Georges Terrace, PERTH WA 6000 Phone: 1300 288 664 or +61 (0) 2 9698 5414 Email: hello@automic.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 2.7 of the Prospectus
Activities:	Pursuing mining opportunities in the resources sector by acquiring, exploring, evaluating and exploiting mineral resource project opportunities.
Lead Manager:	Canaccord Genuity (Australia) Limited

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Underwriter:	N/A
ASX Restricted Securities:	<p>7,350,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 November 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>900,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 April 2021, being 12 months from the date of issue.</p> <p>250,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 August 2021, being 12 months from the date of issue.</p> <p>1,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 August 2021, being 12 months from the date of issue.</p> <p>62,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 September 2021, being 12 months from the date of issue.</p> <p>1,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 September 2021, being 12 months from the date of issue.</p> <p>625,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 September 2021, being 12 months from the date of issue.</p> <p>5,250,000 options exercisable at \$0.25 each on or before 19 November 2023 classified by ASX as restricted securities and to be held in escrow until 19 November 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>5,250,000 options exercisable at \$0.30 each on or before 19 November 2024 classified by ASX as restricted securities and to be held in escrow until 19 November 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>1,562,500 options exercisable at \$0.30 each on or before 19 November 2024 classified by ASX as restricted securities and to be held in escrow until 15 September 2021.</p> <p>1,562,500 options exercisable at \$0.25 each on or before 19 November 2023 classified by ASX as restricted securities and to be held in escrow until 15 September 2021</p> <p>1,000,000 options exercisable at \$0.20 each on or before 19 November 2023 classified by ASX as restricted securities and to be held in escrow until 14 September 2021</p>
Other Securities Not Quoted:	NA

What do I need to do and by when?

Please refer to MHK's Prospectus.

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Need more information?

For further information, please call +61 8 9226 0110.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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Adviser, Listings Compliance (Perth)

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