

Statement of Values

1. Statement of values

At Metal Hawk Limited we are committed to developing the Company into a world class exploration company with a dedication to, and respect for, the environment, a strong commitment to safety and the commitment to act with utmost integrity and honesty.

2. Our Business (Mission)

We are a Western Australian exploration company.

We are committed to exploration within world class mineral provinces, with a focus on gold and nickel.

We are committed to the use of advanced technology, and application of industry best practice, in evaluating and developing projects in order to maximise economic value.

3. Our Commitment (Values)

To maximise returns for our shareholders.

To perform in a responsible and efficient manner in the conduct of our work systems and procedures.

To actively engage with all of our stakeholders with a focus on sustainable exploration and development.

To promote industry best practice, occupational health and safety among our workers and business partners, permanently controlling the risks inherent in our operations. We will comply with applicable laws and regulations of the countries in which we operate.

To promote the ongoing care and protection of the environment within which we operate.

We acknowledge that our people are our greatest asset, and are thus committed to providing a decent and safe work environment, offering opportunity for personal and professional development, and promoting self-protection, austerity, ethics, integrity and honesty.